

**PRIVATE FUNDS LOAN ENQUIRY**



**Finance Services Pty Limited**

**AAA Finance Services Pty Limited**

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**APPLICANTS NAME**

**LOAN AMOUNT**

**MORTGAGE TYPE**

**APPLICATION CHECKLIST**

- 1) Asset & Liability Statement
- 2) Recent Mortgage Statements
- 3) Contract of Sale (If purchasing)
- 4) Valuation (if available)
- 5) Cost to Complete (if mezzanine finance)

**Introducers Company Name**

**Contact Name**

**Tel**

**Fax**

**Email**

**Brokerage Amount Sort**

## DETAILS OF SECURITY PROPERTY

### ADDRESS

Street: \_\_\_\_\_

Suburb: \_\_\_\_\_ State: \_\_\_\_\_ Pcode: \_\_\_\_\_

### PROPERTY DETAILS:

Zoning:

Residential / Commercial / Rural

Dwelling:

House / Unit / Vacant Land / Other

Title Particluars:

\_\_\_\_\_

### LOAN DETAILS:

Property Value:

\$

Current 1st Mortgage:

\$

Current 1st Mortgage Lender:

\_\_\_\_\_

Current 2nd Mortgage:

\$

Current 2nd Mortgage Lender:

\_\_\_\_\_

Current Caveat Loan:

\$

Total Debt on this property:

\$

Loan Type Sort:

1st Mtg / 2nd Mtg / Caveat

Loan Amount Sort:

\$

LVR:

%

Term:

\_\_\_\_\_

Purpose:

Purchase / Refinance / Raise funds

Is this Loan for business or investment purposes:

Yes / No

**BORROWER DETAILS:**

**COMPANY NAME (if applicable)**

**APPLICANT 1 or DIRECTOR 1**

ADDRESS

DATE OF BIRTH

DRIVERS LICENCE NO

TEL

MOBILE

CURRENT EMPLOYER

**APPLICANT 2 or DIRECTOR 2**

ADDRESS

DATE OF BIRTH

DRIVERS LICENCE NO

TEL

MOBILE

CURRENT EMPLOYER

**FURTHER COMMENTS OR BACKGROUND INFORMATION TO  
HELP ASSIST THIS APPLICATION**